

私人貸款申請表
Personal Loan Application Form

☐ New Customer 新客戶 ☐ Previous / Existing Customer 舊有 / 現有客戶 ☐ Refinance 續借

How did you learn about us? 閣下從甚麼途徑得知本公司?

☐ Promotional Pamphlet 宣傳單張 ☐ Newspaper 報紙

☐ Branch 分行

☐ Referral by 介紹

☐ Applicant 申請人 ☐ Guarantor 擔保人

For WINTON Use Only:

Application No.

Internal CIS : ☐ N / ☐ BL

Loan Amount Applied 申請金額

HK\$

Tenor 期數

Months 月

Loan Purpose 貸款目的

Personal Information 個人資料

English Name 英文姓名

☐ Mr 先生

☐ Mrs 太太

☐ Ms 小姐

Name in Chinese 中文姓名

ID/Passport No. 身份證/護照號碼

Home Return Permit No. 回鄉證號碼

Date of Birth (Age) 出生日期 (年齡)

Nationality 國籍

Tel. / Mobile No. 聯絡電話號碼

Marital Status 婚姻狀況

☐ Married 已婚

☐ Single 未婚

☐ Divorced 離婚

☐ Widow 喪偶

Spouse Information 配偶資料

Name 姓名

Age 年齡

Tel / Mobile No. 聯絡號碼

Under Employment 是否在职?

☐ Yes 是

☐ No 否

Name of Employer 僱主名稱

Position 職位

Monthly Income 每月入息

HK\$

Occupation 職業

Name of Employer 僱主名稱

Office Address 公司地址

Flat / Unit 室/單位

Floor 樓

Block 座

Name of Building 大廈名稱

Street No. and Name 街道

District 地區

☐ H.K. 香港

☐ KLN 九龍

☐ N.T. 新界

Office Tel. No. 公司電話號碼

Nature of Business 行業性質

Position 職位

Year of Service 服務年期

Monthly Income 每月入息

HK\$

If current employment less than 12 months 如現職服務少於一年

Previous Name of Employer 前僱主名稱

Nature of Business 行業性質

Position 職位

Correspondence 聯繫方法

E-mail Address 電郵地址

Correspondence Address 通訊地址

☐ Home Address 住宅地址

☐ Office Address 公司地址

Relationship with Winton 是否與本公司僱員有親屬關係

☐ Yes 是

Name

(姓名)

☐ No 否

I/we confirm that, at present, I/we have no relationship with any staff of the

Company, I/we agree to notify the Company promptly in writing if I/we become so related.

茲証明於申請日, 本人/吾等與貴公司僱員並無親屬關係, 倘日後有所變更,

本人/吾等同意儘速以書面通知貴公司。

Have you applied for any credit facility/loan from any bank/finance company in the past 3 months? 閣下曾否在過去三個月內向任何銀行/財務申請信貸?

☐ Yes 是

☐ No 否

If yes, please specify 如有, 請詳述說明:

Residential Address 住宅地址

Flat / Unit 室/單位

Floor 樓

Block 座

Building / Estate 大廈 / 屋邨名稱

Street No. and Name 街道

District 地區

☐ H.K. 香港

☐ KLN 九龍

☐ N.T. 新界

Length of Residence 居住年期

Home Tel No. 住宅電話

Residential Status 物業狀況

☐ Self Owned 自置

☐ Mortgaged 自置有按揭

[Outstanding Balance 餘額

Monthly Instalment 月供

Remaining Tenor 尚餘期數

\$

\$

☐ Rented 租用 / Public Housing 公屋

☐ Quarters 公司宿舍

☐ Others 其他: * HOS/PSPS / ** Sandwich Class Housing Scheme

Monthly housing expenses 每月居所支出

HK\$

Living With 與誰同住 ☐ Spouse 配偶 ☐ Parents 父母 ☐ Brothers / Sisters 兄弟姊妹

☐ Dependents 子女 (Total 共

)

☐ Alone 獨居

Secondary Residential Address (if any)

第二住宅地址 (如有)

Referee 諮詢人

I have confirmed that I have obtained consent of the referee to disclose his/her information below.

本人/吾等已得到以下之親友同意將其姓名填寫在申請表格內作為本人/吾等之諮詢人。

Name 姓名

Relationship with Applicant 與借款入關係

Age 年齡

Address / Telephone 地址 / 電話

Occupation / Position 職位 / 行業

Income and Expenditure 收入與支出表			
(A) Income 收入		(B) Expenses 支出	
Net Salary 薪金 \$		- Loan Repayment	
(net of payroll deductions 淨收入)		- Vehicle 車輛供會 \$	
[Paid By 出糧方式 : <input type="checkbox"/> Autopay 自動轉賬		- Property 樓宇供會 \$	
<input type="checkbox"/> Cash 現金 <input type="checkbox"/> Cheque 支票]		- Credit Card 信用卡還款 \$	
Other Income 其他收入 () \$		- Personal Loan 私人貸款 \$	
Property Rental 物業租金 \$		- Revolving Loan 循環貸款 \$	
Less 減 Operating Expenses 營業支出 \$		- Others 其他還款 : \$	
Total Income 總收入 : \$		- Rental 房租 \$	
		- Living Expenses 家用 / Children 子女 \$	
		- Other Commitment 其他支出 (Insurance 保險...) \$	
		Total Expenses 總支出 : \$	
Net Income / (Expenses) 淨收入 / (超支) : \$			
Assets and Liabilities 資產與負債表			
(A) Assets 資產			
Vehicle 車輛 :		Value 價值	
(i) Vehicle No. 車牌號碼 : (Type 種類 :)		\$	
(ii) Vehicle No. 車牌號碼 : (Type 種類 :)		\$	
Property Address 物業地址 :		\$	
(i)		\$	
(ii)		\$	
Others 其他 :		\$	
		\$	
		Total Assets 資產總值 : \$	
(B) Liabilities 負債			
Vehicle Hire Purchase 車輛租購 :		Balance 結欠	
(i) Bank Name 銀行名稱 : \$ X Tenor(s) 期數		\$	
(ii) Bank Name 銀行名稱 : \$ X Tenor(s) 期數		\$	
Mortgage Loan 樓宇貸款 :			
(i) Bank Name 銀行名稱 : \$ X Tenor(s) 期數		\$	
(ii) Bank Name 銀行名稱 : \$ X Tenor(s) 期數		\$	
Others 其他 :			
Credit Card 信用卡 \$		Personal Loan 私人貸款 \$	
(i)			
(ii)			
(iii)			
(iv)			
(v)			
(vi)			
(vii)			
(viii)			
Total 合計 :			
		Total Liabilities 負債總值 : \$	
		Net Assets / (Liabilities) 淨資產 / (負債) : \$	
Declaration and Signature 聲明條款及簽署			
(1) I / We confirm that all information disclosed by me / us are true and correct, and have not withheld any information that are required to be disclosed by me / us hereunder.			
本人 / 吾等 茲證明由本人提供以上資料全部正確無誤並無任何遺漏或隱瞞。			
(2) I/We having applied to Winton Financial Limited (hereinafter called the "Company") for a loan of HK\$..... and for the purpose of evaluation of my/our credit standing and the ability to repay the said loan, I/we hereby acknowledge that the Company will rely on all information including disclosure of all existing credit facilities/loans by me / us which I/we declare to be true and correct, and such information shall be the basis on which the said loan shall be made. I/We acknowledge and understand the contents of the Circular to Customers relating to the Personal Data (Privacy) Ordinance and authorize the Company to obtain relevant data from any sources for purpose of credit, review or monitoring check and verification, and to disclose any information concerning myself/ourselves to any third parties for the purpose of exchanging credit information, debt collection or any other reasonable purpose(s), at anytime deemed necessary by the Company. I/We further declare that I/we have no bankruptcy record, have not petitioned for bankruptcy and have no intention to petition for bankruptcy. I/We accept the liability for all losses suffered by the Company if I/we have acted fraudulently or with gross negligence.			
本人 / 吾等現向運通泰財務有限公司申請貸款.....元, 以上各項資料包括已填報所有信用貸款均屬真實,本人 / 吾等已得悉及明瞭個人資料(私隱)條例的客戶通知及貴公司授權可於認為需要向任何有關方面的任何時間覆查或監察及查証本人 / 吾等有關之信貸資料及向任何機構交換本人 / 吾等的信貸資料,追收欠款或任何貸款管理而披露本人 / 吾等資料。本人 / 吾等再特此聲明, 本人 / 吾等 無破產記錄或進行申請破產之法律程序, 亦無意申請破產。如本人 / 吾等有欺詐行為或嚴重疏忽而導致 貴公司有所損失, 本人願意對一切有關損失承擔責任, 同時, 本人 / 吾等明白此申請乃 貴公司之所有物, 不論此申請獲批准與否, 均由貴公司保管。			
(3) I/We have no objection to the presentation of promotional gift in any form or value by the Company to the abovenamed introducer upon approval of the said loan.			
本人/吾等同意貴公司批核本人/吾等之貸款後, 給予介紹人任何形式或價值之推廣禮品。			
(4) In case of any discrepancy between English and Chinese version of this documents, the English version shall prevail.			
中文譯本文義如與英文本有歧義,概以英文本為準。			
Applicant :		Guarantor :	
Date :		Date :	